The Power of an Agency Fund

Pooling, Investing, and Supporting Agencies Now & Forever

One of the ways the South Saskatchewan Community Foundation builds community and supports charities is through **Agency Funds**: permanent endowments to provide an ongoing source of revenue as well as non-permanent (non-endowed) funds to meet timely needs.

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How Agency Funds Work

Funds are pooled, invested, and support agencies now and forever.



Why Build an Endowed Fund?



It is a permanent endowment (capital is preserved) to provide an ongoing source of predictable annual revenue for your agency.

After an initial 12-month restricted period, the annual grant amount is a minimum of 3.5% of the fund balance as of January 1st of that year.

Endowed Funds are an attractive vehicle for your donors to leave a lasting legacy gift by insurance or by bequest. Some donors are willing to give larger gifts when they know their donation will have a lasting benefit.

It can provide donors with a sense of security knowing their donations cannot be reallocated by future Board members for other purposes.

Endowment-building is an opportunity to strengthen relationships with current and potential donors.

Administrative fees (SSCF's cost recover) cover the costs associated with fund support, administration, and support the overall mission of SSCF - they enable us to serve agencies and donors and are leveraged inn support of the larger community. Reach out to SSCF for more information regarding Agency Funds and administrative fees.

Give today. **Grow forever**.

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