



### GROWING THE COMMUNITY GIVING MOVEMENT

ANNUAL REPORT 2022

# Contents

Strategic Plan 1

Staff & Board of Directors 2

Message from Board Chair 4

Message from Executive Director 5

A Glance at 2022 6

Community Impact Stories 7-9

Granting at a Glance 11-15

Community Engagement 16-17

Donor Impact Stories 18-19

Planting Seeds Across Saskatchewan 21

National Philanthropy Day 22-23

Philanthropy Podcast 25

Funds Supported in 2022 26-27

Financials 28

# Our hope and dream for Southern Saskatchewan

Southern Saskatchewan is a collection of diverse and thriving communities with a culture of inclusion and generosity. We care about and support each other here.

### **Vision**

The Foundation will improve community engagement and impact across Southern Saskatchewan.

### Mission

The Foundation facilitates and guides philanthropy to enrich the quality of community life.

### Strategic Imperative

- To increase the Foundation's brand awareness across southern Saskatchewan.
- To achieve excellence in donor relations and stewardship.
- To increase our donor and asset base in order to have a greater impact on our community.

### Values



### **Trustworthiness**

We behave ethically and act with integrity and respect in all that we do.



### Accountability

We are accountable to our donors, communities, and stakeholders through sound financial and operational practices.



### Responsiveness

Our resilience and flexibility allow us to respond to the needs of our community.



### Collaboration

We build and sustain positive relationships to leverage the best possible outcomes for community.



#### Benevolence

We are kind, compassionate, and believe in the power of philanthropy.

### Our Strategy

### **Organizational**

- 1.3 Build a culture of

### **Operational**

- 2.2 Build brand awareness.

- 2.6 Ensure accountable and

### Financial -

- 3.1 Achieve a balanced

### **Impact**

- **4.1 Donors**"The Foundation makes it easy to
- 4.2 Charities

**4.4 The Community** "Our community is better because the Foundation exists."

# Our Staff



**Donna Ziegler** Executive Director



Adam Hicks
Director of Finance and
Administration



**Lorna Sandberg**Director of Philanthropy and
Donor Stewardship



**Victor Roman**Manager of Community
Impact and Communication



Shauna Reiger Finance and Fund Officer



**Tiffany Caron**Granting and Digital Officer



**Karmyn Foreman**Donor Services Administrator



Jenna Peoples
Executive Administrative
Assistant

## Board of **Directors**

Gina McGinn

Chair

**Shelley Thiel** 

Vice-Chair

**Jack Ritenburg** 

Treasurer

**Phoebe De Ciman** 

Secretary

Cheryl Zankl

Past-Chair

**Edmund Bellegarde** 

Director

**Gordon Braun** 

Director

**Mo Bundon** 

Director

**Denis Carignan** 

Director

**Teresa Drew** 

Director

**Bula Ghosh** 

Director

**Ann Phillips** 

Director (Resigned in August 2022)





# A Message from Our **Board Chair**



Gina McGinn

The Foundation explored new ways to grow throughout 2022. It was also a year to meaningfully connect to the community in-person. Whether it be strengthening relationships in communities across southern Saskatchewan, moving into a new physical office, or progressing on our journey with truth and reconciliation - there was no shortage of moments to grow and evolve throughout the year.

As a board, we attended important events, including the SSCF-sponsored Miyo-wîcîwitowin Day (We Walk Together Day) and several events hosted by the Foundation. We connected with businesses and families when Dr. Tom Deans gave a keynote regarding wealth transition. We also connected donors to charities at a special event where several charities told their heartfelt stories. As a board, we found ways to reconnect in-person after years apart due to the recent pandemic.

Last year, we highlighted our commitment to strengthening our relationships with Indigenous communities and committing to an active role in truth and reconciliation. I'm pleased to say the Foundation has made early strides on this journey. This includes the launch of the Truth and Reconciliation Fund. We appreciate the leadership and guidance of the Truth and Reconciliation Fund committee comprised of Indigenous leaders who are moving our organization forward.

Thank you to our donors for powering community growth today and tomorrow. As legacy, or endowed funds grow, so do the longevity and sustainability of the communities we cherish.

We hope you take the time to read through the report to learn about the incredible community impact being powered by donors and charities throughout the year.

We would also like to extend appreciation to the retiring board member, Ann Phillips, for her contribution to the Foundation over her time with us, as well as Leslie Ciz, who provided guidance and support for six years. And we welcomed new board members Edmund Bellegarde and Denis Carignan for joining the board in 2022 - extending the Foundation's reach across southern Saskatchewan.

On behalf of our volunteer board, we thank all of you for caring for your community in 2022 and beyond.

Gina McGinn, Board Chair

# A Message from Our Executive Director



Donna Ziegler

2022 was an interesting and challenging year for SSCF.
Leading an organization through market fluctuations, office relocation, retirements and new hires as well as organizing new programs and services, has been possible because of our dedicated staff and board.

This year we worked hard to turn those challenges into opportunities that would serve us well into the future.

Our efforts focused on financial efficiencies that would offer more transparency to donors, and the development of a new portal for charities so they could share their needs to the public. These two pieces have been key in honouring our values and our mandate to serve community better.

In September, we held our first in-person donor event 'Response. Recovery. Rebuild.' since 2020 at our new office. Seeing the familiar faces and hearing the heartwarming, insightful, and impactful stories from charities as they told their experiences responding to the pandemic was delightful.

Our new podcast, *Planting Seeds: Philanthropy in Saskatchewan* covered topics such as family wealth, donor relationships, truth and reconciliation, and creative ways people can give back to their communities. You can listen to the audio version on our website or view it on Access Communications.

We welcome you to check out our new location at 1911 Broad Street – Path Cowork Basecamp. It is a vibrant space brimming with energy, and we can't wait to collaborate with our partners at this new spot.

It is an honour to say our Foundation, with the support of an incredible community of donors, returned over \$6.5 million back to the community. Despite economic challenges, we continue to find ways to support the programs, services, and operations of charities post-covid. Our competitive grants this year were well oversubscribed by almost double the applicants. This highlights the need for us to continue our work with diligence.

We look forward to the year ahead and are grateful for your continued dedication to your community.

**Donna Ziegler, Executive Director** 

### YEAR AT A GLANCE



Truth and **Reconciliation Fund** 

grant opportunity is launched

**Path Cowork** SSCF moves to a new office location at Path Cowork





### Karen Henders

retires as Director of Community and **Grant Stewardship** 

Leslie Ciz and Ann Phillips

**Board of Directors** 

retire from the



**National Philanthropy Day** 

SSCF sponsors the **Outstanding Legacy** 

**Philanthropist** Award for the 21st **Annual National** Philanthropy Day



SSCF launches the Planting Seeds: Philanthropy in Saskatchewan podcast.



**Edmund Bellegarde** and Denis Carignan join the Board of Directors

**Adam Hicks** 

joins team as SSCF's **Director of Finance** and Administration

Karmyn Foreman

is hired as SSCF's **Donor Services** Administrator

**Jenna Peoples** 

joins as the Executive **Administrative Assistant** 

**Shauna Reiger** 

Joins as the Finance and Fund Officer





**\$6.5M** Over \$6.5 million

granted to 219 charities

# Supporting Young Adults through Responsive, Timely Community Programming



**Power Equine Participant** 

With the generous support provided by the **South Saskatchewan Vital Community Fund**, SaskAbilities in Swift

Current can continue to support its Take Charge program. The program creates responsive and timely support for young adults aged 18-30 with mental health needs as they transition into the workforce.

With strained provincial mental health services, especially in rural areas of the province, finding flexible support from licensed psychologists and experienced professionals can be highly inaccessible for many young people – who were disproportionately affected by the Covid19 pandemic. The Take Charge program provides a variety of supportive programming to help those affected by mental health needs. Timely access to services has increased participants'

understanding of positively addressing their mental health needs and allowed them to build sustainable coping strategies. The program aims to develop preemployment skills and promote confidence and positive coping strategies in participants.

"SaskAbilities Swift Current is grateful for the donors who continue to support the South Saskatchewan Community Foundation Vital Community Fund.

Through the Vital Community
Fund, we continue to be able to
provide valuable programs that
have a profound impact on the
lives of individuals experiencing
disability as we continue to work
together to build inclusive
communities for people of all
abilities."

Jayda Watson, Program Manager



**Take Charge participants** 

With limited stable funding available for this program, the SaskAbilities Swift Current is grateful for the support of the South Saskatchewan Vital Community Fund. The fund allows them to help bridge the gap between school and employment through support, peer relationships, and access to positive wellness resources like yoga, self-care, fitness, and culture. SaskAbilities is paving the way for healthier people in their community by developing these essential pre-employment life skills.



The South
Saskatchewan Vital
Community Fund
allows the SSCF to
respond to emergent
needs identified in its
Vital Signs research
reports.



Photo credit: Unsplash.com

## Creating Invaluable Summer Memories for Children with Disabilities

Inclusion Moose
Jaw is creating joyful summer memories for children with disabilities and creating a community of advocacy! With \$3,200 in funding from the Moffat Family Fund, Inclusion Moose Jaw can provide individual and

tailored support to young people in their Foundations for Life - Summer Developmental Program.

Inclusion Moose Jaw is creating joyful summer memories for children with disabilities and creating a community of advocacy! With \$3,200 in funding from the **Moffat Family Fund**, Inclusion Moose Jaw can provide individual and tailored support to young people in their Foundations for Life - Summer Developmental Program.

With individual support for each participant, the children always have a dedicated person to navigate their day with. In addition, this support also translates as disability-informed advocacy while engaging with the community – spreading invaluable educational tools about less visible disabilities that affect people's daily lives but are often misunderstood.

This program covers the costs of day camps and activities as well as the costs of individual support. The funding from the Moffat Family Fund means that Inclusion Moose Jaw can expand its programming to allow traditionally underserved children the opportunity to access tailored support systems and access to engaging summer programming outside of the education system – which does not provide support through the summer months.

# Understanding the Impact of Agriculture Through Play

Our landscape is one of fields and industry, and Agriculture in the Classroom strives to give insight into agriculture to young learners across the province. With an increased demand for in-person learning since the pandemic, the \$10,000 grant from the **G. Murray and Edna Forbes Foundation**Fund in 2022, will provide the space to develop and expand several exciting programs for Regina and the surrounding area for the 2023 fiscal year.

"Continuing to improve our food system is imperative to a sustainable future, and we want to challenge and inspire the next generation to be the change-makers and solution-finders in agriculture."

Leah Hermanson, Fund Development Manager

Agriculture in the Classroom provides high-quality, engaging, and inquiry-based educational offerings to teachers that enhance their knowledge of agriculture while meeting curriculum requirements. Focusing on science, creativity, sustainability, stewardship, and food security, their programs will reach 10,000 students from kindergarten to grade 12 during the 2023 fiscal



Participant during a farm tour

year, providing future stewards with diverse and engaging education about sustainability, waste diversion, the relationship between agriculture and natural habitats, and reducing pollution by creating engaging (and sometimes silly) modalities around soil health, decomposition, composting, and food cycles.

During this year's Canadian Ag
Literacy Month, AITC reached over
8000 students and coordinated
around 200 Volunteers from
the sector who shared their
experiences with this year's
theme of 'land stewardship.'
The G. Murray and Edna Forbes
Foundation Fund – which
prioritizes environmental and
educational projects – supported
the additional outreach to
Southern Saskatchewan and
provided much-needed resources
to rural areas of the province.



Participant during a farm tour



Lumsden Food Farm group

# Thank you for powering community impact.

Those who support charitable activities through the Foundation know they are making a difference every day. Your example of compassion and empathy towards improving life for others is the POWER needed to address even the greatest challenges faced.



\$6,597,329.20 in Grants Distributed During 2022

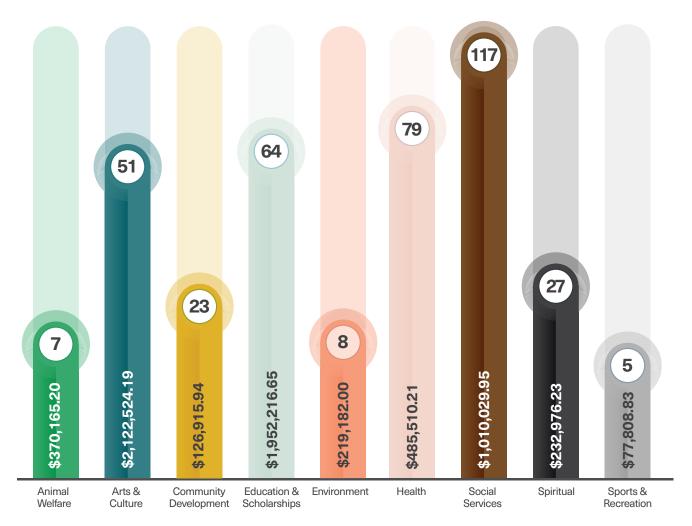


219 Charities Supported

**Grants Provided** 



# Granting at a Glance.



# **381 Grants** \$6,597,329.20 Distributed

2022 Grant Distribution by Category

Animal Welfare	7 Grants	\$370,165.20
Arts & Culture	51 Grants	\$2,122,524.19
Community Development	23 Grants	\$126,915.94
Education & Scholarships	64 Grants	\$1,952,216.65
Environment	8 Grants	\$219,182.00

Health	79 Grants	\$485,510.21
Social Services	117 Grants	\$1,010,029.95
Spiritual	27 Grants	\$232,976.23
Sports & Recreation	5 Grants	\$77,808.83
GRAND TOTAL	381 GRANTS	\$6,597,329.20

GRANTEE TOTAL GRAN	ITS	AMOUNT	GRANTEE TOTAL G	RANTS	AMOUNT
ANIMAL WELFARE					
Estevan Humane Society Inc.	1	\$28,741.30	Theatre Regina Inc.	11	\$500.00
Prince Albert Society for the	1	\$28,741.30	Tommy Douglas Centre Inc.	1	\$3,000.00
Prevention of Cruelty to Animals Inc.			University of Regina	2	\$50,500.00
Regina Humane Society		\$283,941.30	TOTAL:	51	\$2,122,524.19
Weyburn Humane Society Inc.	1	\$28,741.30	COMMUNITY DEVELOPME	NIT	
TOTAL:	7	\$370,165.20	Battlefords and District	IVI	
			Community Foundation Inc.	1	\$2,000.00
ARTS & CULTURE			Caring Hearts Counselling Inc.	1	\$5,000.00
Artesian Performing Arts Inc.	1	\$10,000.00	Eden Care Communities	1	\$500.00
Cecilian Chamber Series	1	\$7,500.00	Expressway Family Centre Inc.	1	\$2,500.00
Common Weal Community Arts Inc	1	\$20,000.00	Lemberg Volunteer Fire Dept		
Creative Kids Canada Inc.	5	\$36,921.86		1	
Friends of the Canadian Museum For Human Rights Inc.	1	\$500.00	Moose Jaw Multicultural Council	l Inc. 1	\$6,000.00
Globe Theatre Society		\$1,200.00	R.M. of Silverwood No. 123	1	\$4,041.93
Government House Foundation		\$500.00	RM of Lac Pelletier No. 107	1	\$671.22
Listen to Dis' Community Arts		<del></del>	Square One Community Inc.	1	\$10,000.00
Organization Inc.	1	\$17,000.00	The Big Sky Centre for Learning		
MacKenzie Art Gallery Inc.	2	\$855,738.03	and Being Astonished Inc.	1	\$5,000.00
Moose Jaw Museum & Art Gallery	1	\$5,000.00	The Great Commission Foundat	ion 1	
Municipality of Gilbert Plains	1	\$2,000.00	The Saskatchewan 4-H Foundat	ion 2	•
Prairie Debut Inc.	1	\$5,000.00	Town of Arcola		<del></del>
RCMP Heritage Centre	1	\$1,000.00	Town of Regina Beach		
Regina Little Theatre Society Inc	1	\$200.00	UNICEF Canada		
Regina Lyric Musical Theatre Inc.	1	\$200.00	United Way of Estevan		
Regina Music Festival	4	<b>447.050.00</b>	United Way of Regina		
Association Inc.	4	\$17,050.00	United Way of Saskatoon and Ar		\$8,000.00
Regina Symphony Foundation Inc.	1	\$200,000.00	University of Regina		\$200.00
Regina Symphony Orchestra Inc.	8	\$244,938.1 <u>1</u>	YMCA of Regina		
Saskatchewan Book Awards Inc	1		TOTAL:	23	\$126,915.94
Saskatchewan Express Society Inc.	2	\$1,100.00	EDUCATION & SCHOLARSH	11DC	
Saskatchewan Festival of Words	2	\$2,000.00	Agriculture in the Classroom SK		\$10,000.00
Saskatchewan Foundation			Big Brothers Big Sisters		Ψ10,000.00
For The Arts	2	\$21,000.00	of Yorkton and Area Inc.	1	\$12,000.00
Saskatchewan Science Centre Inc.	3	\$603,800.00	Campion College	2	\$10,200.00
Saskatchewan Writers' Guild Inc.	1	\$200.00	Carmichael Outreach Inc.	1	\$5,000.00
The National Theatre	-	Ψ200.00	Christian Mucha	1	\$2,000.00
School of Canada	1	\$5,676.19	Danielle Mepham	1	\$3,500.00
The South Saskatchewan Youth Orchestra	1	\$5,000.00	Ekal Vidyalaya Foundation of Canada	1	\$500.00
10441 010110044	•	ψο,οοο.οο	<u>51 5411444</u>		Ψοσο.σο

GRANTEE TOTAL GRAN	ITS	AMOUNT	GRANTEE TOTAL GRAN	ITS	AMOUNT
First Nations University of			HEALTH		
Canada Inc.	1	\$11,476.07	AIDS Programs		
Frontier College, Prairie Region		<del></del>	South Saskatchewan		_
Holy Rosary Cathedral		\$4,000.00	ALS Society of Saskatchewan		
Jaidyn Gieni		\$3,500.00	Alzheimer Society of Canada	1	\$200.00
Lions Foundation of Canada		<del></del>	Alzheimer Society of Saskatchewan Inc.	4	\$65,904.33
Luther College, Regina	4	, , , , , , , , , , , , , , , , , , , ,	Canadian Cancer Society		
Maia Park		\$3,500.00	Canadian Cancer Society -		<del></del>
Mother Teresa Middle School Inc.	1	\$5,000.00	Saskatchewan	1	\$10,000.00
Mothers Against Drunk <u>Driving (MADD Canada)</u>	3	\$12,700.00	Canadian Liver Foundation - Manitoba/Saskatchewan	1	\$200.00
Nature Saskatchewan	1	\$5,000.00	Canadian Mental Health		
Prairie Valley School Division No. 208	4	фс 222 F2	Association - Saskatchewan Division	1	\$15,000.00
		\$6,222.52 \$500.00	Canadian Mental Health Association (Weyburn Branch)	1	\$2,000.00
Queen's University at Kingston  Regina Early Learning Centre Inc.		\$15,000.00	Canadian Red Cross		
Regina Public Library	3	\$2,000.00	Canadian Red Cross - Saskatchewan		700,0000
Sage Hill Writing Experience Inc		\$1,000.00	Cancer Foundation of Saskatchewan		
Scientists in School	1	\$19,500.00	Cancer Research Society		
Sexual Assault Services of		<u> </u>	Centre for Suicide Prevention, 2005		
Saskatchewan	1	\$30,000.00	Crohn's and Colitis Canada	2	\$650.00
SherJan Maybanting	1	\$1,291.89	Diabetes Canada	2	\$5,200.00
South East Cornerstone School Division No. 209	3	\$7,500.00	Dr. Noble Irwin Regional Healthcare Foundation Inc.		
Southeast Regional Library	1	\$4,041.93	Dystonia Medical Research		Ψο,οσο.σσ
St. Lawrence College	1	\$3,500.00	Foundation Canada	1	\$200.00
St. Thomas More College	1	\$6,500.00	Epilepsy Canada	1	\$200.00
The Governing Council of the_ University of Toronto	1	\$3,500.00	First Steps Wellness Centre Inc.		
University of Regina		\$179,084.24	Health Arts Society of Regina Corp.	1	\$20,000.00
University of Saskatchewan		\$48,500.00	Heart and Stroke Foundation of Canada - Saskatchewan	3	\$13,204.33
Victoria-Skye Naismith		\$3,000.00	Hospitals of Regina Foundation Inc.		
TOTAL:	64	\$1,952,216.65	I Challenge Diabetes		
		<del> </del>	Inclusion Moose Jaw		φο,σσσ.σσ
ENVIRONMENT			(Formerly Moose Jaw Association		
Moose Jaw Transition House	1	\$15,000.00	for Community Living)	1	\$2,650.00
Nature Saskatchewan	1	\$5,000.00	Jim Pattison Children's  Hospital Foundation	1	\$20,800.00
Saskatchewan Environmental			Juvenile Diabetes Research	-	Ψ20,000.00
Society	11	\$33,182.00	Foundation Canada	1	\$15,000.00
The Earth Rangers Foundation	1	\$15,000.00	Mercy Ships Canada Society	1	\$500.00
The Nature Conservancy of Canada - Saskatchewan Division	3	\$76,000.00	Moosomin & District Health Care Foundation Inc.	1	\$4,041.93
University of Regina	1	\$75,000.00	Mothers Against Drunk		· —
TOTAL:	8	\$219,182.00	Driving (MADD Canada)	1	\$2,000.00

GRANTEE TOTAL GRAN	ITS	AMOUNT	GRANTEE TO	OTAL GRANTS	AMOUNT
Multiple Sclerosis Society			Circle Project Assoc. Inc	. 1	\$30,000.00
of Canada - Saskatchewan Division	1	\$350.00	CityKidz Regina Ministry		
Osteoporosis Canada	1	\$200.00	Incorporated	1	\$4,235.00
Parkinson Canada Inc	1	\$200.00	Creative Kids Canada Inc	D. 1	\$1,000.00
REALM Foundation Inc.	1	\$5,513.79	CUSO International	1	\$300.00
Saskatchewan Abilities Council	1	\$2,000.00	Envision Counselling and	d	
Saskatchewan Health Authority	2	\$400.00	Support Centre Inc.	11	\$2,000.00
Saskatchewan Hospice Palliative Care Association Inc.	1	\$8,650.00	Family Service Regina Food Banks of Saskatche		\$30,000.00 \$35,354.54
Saskatchewan Polytechnic	1	\$15,000.00			φ35,354.54
Schizophrenia Society of Canada	1	\$200.00	Fort Qu'Appelle Commun Outreach Management (	•	\$15,000.00
Schizophrenia Society of		Ψ200.00	Hunger in Moose Jaw In		\$25,000.00
Saskatchewan Inc.	1	\$15,000.00	Inclusion Moose Jaw	-	
St. Paul's Hospital Foundation Inc.	1	\$10,000.00	(Formerly Moose Jaw		
STARS	3	\$48,663.36	Association for Commun	nity Living) 1	\$3,200.00
The Arthritis Society	2	\$20,904.33	Inclusion Weyburn	1	\$3,000.00
The Canadian National Institute			Inuit Tapiriit Kanatami	2	\$6,238.03
for the Blind	8	\$17,222.95	Joe's Place Youth Centre		<b>#</b> 4.0 F00.00
The Caring Place Regina Inc.	1	\$5,200.00	Generation Hope Youth I		\$16,500.00
The Kidney Foundation of Canada	1	\$200.00	Kids Help Phone	1	\$300.00
The Leprosy Mission Canada	1	\$300.00	Kinsmen Foundation Inc		\$10,904.33
The Lung Association of			Lions Foundation of Can		\$6,115.31
Saskatchewan	2	\$1,300.00	Mackenzie Infant Care C	entre Inc. 1	\$5,000.00
The War Amputations of Canada	1	\$10,000.00	Moose Jaw and District Food Bank Inc.	1	\$9.078.14
Weyburn & District Hospital Foundation Inc.	1	\$10,000.00	Moose Jaw Family Service	-	\$13,000.00
TOTAL:	79	\$485,510.21	Moose Jaw Transition Ho		\$12,500.00
	75	Ψ+05,510.21	Moosomin Organization Transportation of Handid	for	\$4,041.93
SOCIAL SERVICES			Neil Squire Society	1	\$30,000.00
Amakon Women Empowerment Inc.	1	\$500.00	North Central Family Cen	ntre Inc. 1	\$7,500.00
Amnesty International		<del></del>	Plan International Canad	la Inc. 1	\$700.00
Canadian Section	1	\$200.00	Provincial Association		
Big Brothers Big Sisters of Regina and Area Inc.	1	\$4,235.29	of Transition Houses and Services of Saskatch	newan, Inc 1	\$6,000.00
Big Brothers Big Sisters of Yorkton and Area Inc.	2	\$35,000.00	Qu'Appelle Valley Friend Centre Inc.		\$500.00
Canada-Ukraine Foundation	1	\$40,000.00	Ranch Ehrlo Society	2	\$50,200.00
Canadian Red Cross	1	\$1,000.00	Regina & District Food B	ank Inc. 2	\$17,000.00
CARE Canada	3	\$1,750.00	Regina Anti-Poverty Min		\$15,000.00
	1	\$1,587.65	Regina Early Learning Co	_	\$1,997.76
Caring Hearts Counselling Inc.		Ψ.,007.100			Ţ.,007.170
	2	\$22.500.00	Regina Food For Learnin	a 2	\$15,000 00
Caring Hearts Counselling Inc.  Carmichael Outreach Inc.  Catholic Family Service Society	2	\$22,500.00 \$12,000.00	Regina Food For Learnin	-	\$15,000.00 \$15,000.00

GRANTEE TOTAL GRAN	ITS	AMOUNT	GRANTEE TOTAL GRA	NTS	AMOUNT
Regina Transition House Inc.	7	\$62,477.05	Calvary Baptist Church	1	\$18,000.00
Santa Maria Senior			Canadian Baptist Ministries	1	\$5,000.00
Citizens Home Inc.	1	\$3,000.00	Covenant House Vancouver	2	\$750.00
Saskatchewan Abilities Council	1	\$10,000.00	First Presbyterian Church, Regina	1	\$100.00
Saskatchewan Abilities Council Inc	1	\$5,000.00	Hindu Samaj of Southern		
SCEP CENTRE Society (Regina)	3	\$23,976.07	Saskatchewan	1	\$500.00
Second Harvest Canada	1	\$20,000.00	Holy Child Parish	1	\$1,000.00
SOFIA House Inc.	4	\$46,924.95	Knox-Metropolitan United Church	1	\$16,000.00
Souls Harbour Rescue Mission	7	\$31,500.00	Marian Centre Inc.	1	\$400.00
South West Crisis Services Inc.	1	\$7,500.00	Roman Catholic Parish of		
Square One Community Inc.	1	\$10,000.00	St. Anthony of Regina	1	\$50,000.00
STARS	1	\$2,000.00	Southeast Saskatchewan Youth for Christ Inc	1	\$2,000.00
TFHQ Safe Shelter Incorporated	3	\$45,924.95	St. Andrew's United Church	1	\$500.00
The Canadian National			St. Paul's Cathedral	2	
Institute for the Blind	1	\$5,000.00	The Generalate of the Sisters		\$10,200.00
The Moose Jaw Non-Profit			of the Precious Blood	1	\$1,000.00
Housing Corporation		\$5,000.00	Tisdale United Appeal	1	\$1,200.00
The Salvation Army	2	\$34,864.00	Trinity Evangelical Lutheran Church	1	\$29,136.50
The Salvation Army Community Church (Swift Current)	1	\$2,000.00	Ukrainian Catholic Church		•
The Salvation Army		φ <u></u> ,σσσ.σσ	of Transfiguration	1	\$6,007.54
Prairie Division	4	\$18,800.00	United Israel Appeal of Canada Inc.	1	\$200.00
The Salvation Army Regina			Wawota United Church	1	\$4,041.93
Waterston Centre	1	\$500.00	TOTAL:	27	\$232,976.23
Ukrainian Canadian Congress - Saskatchewan Provincial			SPORTS & RECREATION		
Council, Inc.	1	\$10,000.00		4	\$20,000,00
United Church Housing			<u> </u>		7 7 7
Corporation of Regina	1	\$5,000.00	Lumsden Beach Camp Inc.	1	\$5,000.00
United Way of Regina	3	\$25,000.00	National Sport Trust Fund - Saskatchewan Chapter	2	\$26,308.83
Valour Place Society	1	\$1,000.00	Town of Bienfait	1	
Visitation House	1	\$5,000.00	TOTAL:	5	\$77,808.83
West Central Crisis & Family Support Centre Inc.	1	\$1,000.00	TOTAL		Ψ11,000.00
Weyburn Care-A-Van Inc.					
Weyburn Wor-Kin Shop Corp.		\$2,000.00			
YWCA Regina		\$66,424.95			
TOTAL:	117	\$1,010,029.95			
I V I ALI	11/	Ψ1,010,020.03			
SPIRITUAL					
Alberta Bible College	1	\$1,084.24			
Archdiocese of Regina	2	\$20,000.00			
Bethel United Church	1	\$4,041.93			
Blessed Sacrament Parish	3	\$55,814.09			

## Vital Signs Community Network Events and Webinars

The Vital Signs Community
Network (VSCN) brings together
organizations and community
leaders to stay informed and
encourage collaboration
and partnerships within the
charitable sector so that we can
best address the needs of today
and prepare for the needs of
tomorrow.

The VSCN went through change in 2022. Karen Henders who was pivotal in establishing and growing the VSCN retired from SSCF and oversight of the VSCN was transferred to Victor Roman, SSCF's Manager of Community Impact & Communication.

We were pleased to see the first in-person VSCN meeting since before the onset of the COVID-19 pandemic. Bringing together members new and old in-person for the first time in years.

A strong partnership continues with the University of Regina Community Engagement and Research Centre to offer professional development opportunities and add value to the VSCN.

"When I was new to the charitable sector prior to working at SSCF, the Vital Signs Community Network was an essential group that helped me get my bearings and create meaningful relationships in the sector. It was a true honour to be able to take the reigns of the VSCN and continue to find innovative ways to connect south Saskatchewan charitable leaders."

Victor Roman, Manager of Community Impact & Communication



If you or your charitable organization are interested in participating in the Vital Signs Community Network, please contact SSCF at **1 (306) 751-4756** or **info@sscf.ca** for inquiries.

# Toolkit *Workshop Series*

### Fundamentals of Finance: Best Practices for Grassroots Groups May 24, 2022

Regardless of organizational size, financial literacy is a critical component of running nonprofits in a responsible and accountable manner. This workshop covered key areas of accountability, including financial policies and best practices to use when building an annual operating budget. Attendees examined basic accounting concepts including how to read, interpret, and understand financial reports that are required to adequately and effectively carry out their financial responsibilities and satisfy legal requirements.

# Effective Recruitment & Retention: Attracting (and keeping!) Staff & Volunteer Talent June 1, 2022

An important part of nonprofit management lies within effective organizational recruitment and retention for both staff and volunteers (including board members). This workshop explored key aspects of human resource and volunteer management including concepts related to attracting and retaining resources that a nonprofit requires. The concepts examine how nonprofits can maximize the retention of the organizations' most valued asset – our employees and our volunteers.

### Navigating your career! September 28, 2022

This workshop featured an interactive panel discussion and Q & A with community leaders who have spent most of their lives serving the public, delivering community programs, and advocating for change. Panelists shared wisdom they sometimes learned the hard way, reflecting on the following prompt:

"What I know now that I wish I knew earlier in my career."

The session was moderated by Donna Ziegler, Executive Director of the South Saskatchewan Community Foundation. Panelists were: Pam Bellanger with Eagle Heart Centre (also known as Aboriginal Family Services); Bonnie Morton, who continues to volunteer for the Regina Anti-Poverty Ministry after a lifetime advocating for people experiencing poverty, and Steve McLellan, who recently retired from the Saskatchewan Chamber of Commerce.

### Identifying and Addressing Microaggressions With Ricardo Arisnabarretta-Montejo October 27, 2022

Microaggressions are everyday verbal and nonverbal slights, snubs, or insults (either intentional or unintentional), that communicate negative or hostile attitudes towards any individual but that disproportionally affect culturally marginalized and racialized groups. From a language



perspective, this workshop looked at what micro-aggressions are and how they manifest. This workshop also presented ideas on how we can respond to them as a recipient, as someone who has committed a microaggression, and as a witness to one.

# Navigating Allyship: Showing Up as an Effective Ally November 23, 2022

In today's world, it's not enough to be a bystander - we have to be proactive, taking part in learning opportunities and many uncomfortable conversations that can help us on our journey to navigating effective allyship. In this session, individuals from a wide array of diverse backgrounds shared their insights and stories to open up a dialogue on how to find our voice, amplify others, and act as allies in workplaces and in the community.

Panelists were Sharon Kambale, Chasity Delorme, and Dr. Fritz Pino. The session was moderated by Aria Ramdeo.

Access slide decks and video recordings of the <u>Toolkit</u> <u>Workshop Series here:</u>





Desirée playing piano to accompany her brother James on the fiddle. Photo taken at the Senior's Centre in Borden, SK

Desirée Hutton (née Steele) was known as a friend, volunteer, loving partner, sister, daughter, and leader. Her incredibly bright life embodied a giving spirit. As a young woman, she was a driven, humble, and empathetic member of her communities and family. From supporting Servant Partners to participating in student governance, engaging in volunteerism was a significant part of her life. Desirée pursued an education in law, which equipped her to make a difference in the lives of others. In her role, she saw first-hand the incredible power of education in people's lives. After earning her law degree with Distinction, she served as a Crown Prosecutor, Community-minded. Desirée listened to and advocated for the marginalized. She visited prisoners, served intellectually disabled adults, and volunteered with Campus Legal Services.

"Desirée was an exceptional and memorable student – exceptional because of her intelligence and diligence and memorable because she was such a sincere and caring person. She wanted the world to be a better and more compassionate place."

Prof. Ron Wheeler, U of S

Upon her cancer diagnosis, Desirée sought out the SSCF to create a fund that would ensure that any community-minded students could access funding

# The Bright Legacy of a Life Lived in Service of Others

to support their post-secondary pursuits — a legacy that will have a lasting impact on her community. Her parents. David and Dorene Steele, continue Desirée's generosity by supporting and moderating the fund - which will start giving back next year. Starting with her own high school and building the scholarship over time, this fund doesn't prioritize high grades; instead, this legacy fund will help remove systemic barriers and support underserved, marginalized, and communityminded students in pursuing post-secondary education - which Desirée saw as a key to building intergenerational joy and success.

Desirée chose the SSCF through the recommendation of a friend. She and her parents are incredibly grateful for the professional and expeditious process which allowed Desirée to set up the fund before her passing. With this fund in place, Desirée will always be remembered as a compassionate mentor and bold advocate for positive change in our province by building educational access for the future's hopeful students. While the fund is just one expression of her giving spirit, it is a beautiful legacy that will profoundly impact the communities she tirelessly advocated for.

# Leaving the Community Better Than They Found It –

Doug and Gloria Archer's Giving Perspective.

### Doug's philosophy on community care is to always leave a space better than how you found it.

Doug and Gloria Archer have had a long life of community service. In planning for their legacy, it was vital for them to build a fund that could continue supporting their values generations into the future. As rare partners in life and business, Doug and Gloria are united in their dedication to the people of Saskatchewan. Their legacy fund seeks to bridge the gaps between policy and access to mental health care, something they knew was necessary, especially in the years following the initial outbreak of covid.

As Regina's former mayor and city council member, Doug Archer is keenly equipped to understand how good policy doesn't equal good implementation. Onthe-ground services must be supported to provide acute care - especially for society's most vulnerable members; this is where the Doug and Gloria Archer fund will help. Their legacy fund will bridge gaps in resource needs for community and volunteerled initiatives for mental health care - especially access to those struggling with addiction and mental health crises.



L to R: Gloria Archer and Doug Archer named CTV Regina's Citizens of the Year in 2017

Doug's philosophy on community care is to always leave a space better than how you found it. As members of their community, Doug and Gloria believe in leaving behind a legacy that creates the foundation necessary to build an equitable and intentional community that serves every member. They think responsive funding can help build a more cohesive and representative approach to social welfare and increase the effectiveness of hands-on service delivery. Doug and Gloria are incredibly perceptive of the lack of resources for self-advocacy and support for those at the edges of society. They are excited to work with professionals and volunteers to continue to aid in their efforts to increase mental health services and awareness in Regina. This endowment fund will help

organizations meet the mental health needs of their community in a responsive way for generations to come.

The Archers have both loved working with the SSCF and commend the organization for its focus on the spirit of charitable giving, encouraging people to step up and think about ways to give back to their community. Doug and Gloria agree that setting up a legacy fund is accessible and easy and facilitates collective action towards interwoven community systems. They have enjoyed the process and are grateful for the ease of the Legacy fund system.

# Give Today. Grow Forever.

### The Benefits of Donating Your Stocks.

The information on this page is accurate as of June 1, 2023.



#### **NO FEES**

South Saskatchewan Community Foundation (SSCF) will complete the trades within one business day at the market value. This includes zero fees for stocks, bonds, or mutual funds.



### **NO TAX ON CAPITAL GAINS**

When you donate through SSCF, your entire gain is tax exempt.



### **FULL TAX RECEIPT**

You will receive a tax receipt for 100% of your stock trading price.



### **FAST TRANSACTION**

We process transactions within one business day. You will receive your tax receipt based on the transaction date.



### **LASTING LEGACY**

As a trusted holder of endowed funds, your donation will be protected and the interest earned each year is provided to the charities and community causes that align with your values. Your donation will live on and grow forever.

### AN EXAMPLE STOCKS SCENARIO\*

You bought \$1,000 of stock in Apple Inc. years ago. Those stocks are now worth \$10,000. If you were to cash them out, you must pay capital gains tax on 50% of the \$9,000 return. This means you would owe \$1,733 and the total in your pocket, after tax, would be \$8,267.

### THE SCENARIO IF YOU DONATE THROUGH SSCF\*

Assuming the same scenario mentioned above with Apple Inc. stocks, but if you donate the stocks to SSCF, you do not pay any taxes on the gains and SSCF does not charge any fees. This means you would receive a full tax receipt for \$10,000. You will receive \$4,364 back in your pocket through your taxes.

The best part about this scenario is that the full \$10,000 lives on, forever, through your endowed funds. We protect the principle and pay out the interest earned, forever, to the causes and charities you care about.

Based on the past 10 years (2011-2021), SSCF's returns have been just over 7% net of investment fees. This means on average, every year, \$350 to \$500 is available to the charities and community causes you care about.

\* The scenarios use an assumed household income of \$100,000, tax rates in 2021, and does not include any other donations.



P: (306) 751-4756 TF: 1 (877) 751-4756 E: info@sscf.ca W: www.sscf.ca

# Planting Seeds Across Southern Saskatchewan

Southern Saskatchewan Region in 2022:

**482**Communities

>470K

Population
As of 2021 (Statistics Canada)

219
Charities
Supported

\$6.5M

Yorkton 16,280 Population

Swift
Current
16,750
Population

Regina 249,217

> Melville 4,493 Population

Moos Jaw 33,665

Weyburn
11,019
Population

Estevan
10,851
Population



### THE 2022 NATIONAL PHILANTHROPY DAY AWARDS CELEBRATION

This year marks the 21st annual celebration of giving in our communities. To celebrate, the Association of Fundraising Professionals (AFP) South Saskatchewan Chapter hosted a wonderful awards luncheon on November 15, 2022, at the Atlas Hotel in Regina.

Beginning in early November, they launched a campaign highlighting several incredible organizations and individuals. The AFP South Saskatchewan Chapter captured the extraordinary stories of this year's giving hearts through a series of social posts and videos on social media. Check it out on Facebook, Twitter, and LinkedIn.

AFP South Saskatchewan is extremely thankful for the support of our sponsors. The 2022 National Philanthropy Day Awards celebration only happened with your generous support.

Thank you!

### OUTSTANDING LEGACY PHILANTHROPIST AWARD SPONSOR

SSCF proudly sponsors the
Outstanding Legacy Philanthropist
Award for the Association of
Fundraising Professionals South Saskatchewan National
Philanthropy Day Awards
celebration. We are excited to
congratulate the four Outstanding
Legacy Philanthropist Award
recipients for 2022!





National Philanthropy Day®

### **Outstanding Legacy Philanthropists**



#### JANET AND DAVE BARBER

Janet and Dave Barber have had a special connection to SSCF beyond Janet's valued six years of SSCF board service. At 15, one of their sons, Doug, tragically died in an accident. To honour Doug, the Barbers fundraised and volunteered time to create a million-dollar Regina Beach Pier, lookout and community hub, complete with a 'barber pole' to symbolize Doug's enjoyment of the pier with family and friends. They also established the Doug Barber Memorial Fund, which further assists their community.



### DR. LLOYD AND DUNA BARBER

In 2006, Dr. Lloyd and Duna Barber established the Lloyd and Duna Barber Family Foundation Fund to complement and extend their philanthropic work. Lloyd, who passed in 2011, served as the University of Regina President and Vice-Chancellor (1976-1990) and received many awards for his numerous community contributions. Duna, a retired nurse, has also received awards for her extensive involvement as a volunteer, board member, first responder, and mentor. Through their philanthropy, the Barbers' have created a legacy of transformational support to causes that remain close to their hearts.



#### THE DERRIL MCLEOD FAMILY FOUNDATION

Dr. Derril McLeod established his namesake Family Foundation at the South Saskatchewan Community Foundation in order to ensure a lasting legacy in our community. Dr. McLeod passed away in 2007. Since then, his family – now extending to three generations – have continued his legacy and provided ongoing support to the University of Regina with more than \$1 million in donations.



#### **GERDA FIESEL**

As lovers of animals, Gerda and her husband, John, found joy in supporting animals in need in the community while sharing their home with their beloved cat, Minky. When John passed in 2018, Gerda again shared her generosity by making a \$100,000 donation to the Regina Humane Society in John's memory.

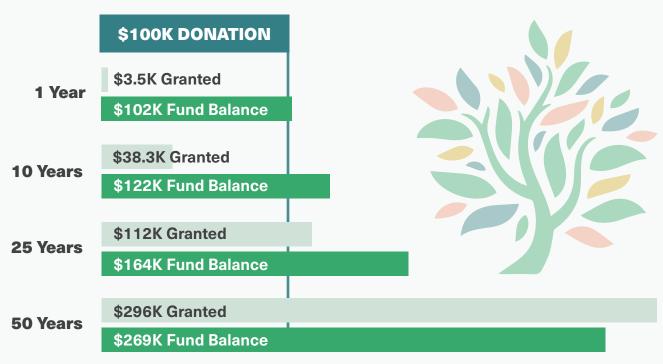
As the Animal Community Centre project moved forward, Gerda was moved to make a more significant commitment. She donated an additional \$1,000,000 and has shared her intention to leave her estate to help animals at the Shelter.

# What does your donation look like 25 to 50 years from now?

Create your own legacy fund at South Saskatchewan Community
Foundation and give back to your community—forever. You will receive a
charitable tax receipt for your donation.

Below is an example of how your donation of \$100K can provide money to charitable organizations of your choice every year—even after you're gone. Future generations will thank you!

Donate cash, stocks, shares, mutual funds, RRSPs, land, mineral rights, real estate and more.



\*Example uses a 3.5% disbursement rate and assumes only a one-time donation. Rate of return based on actual 15-year data from 2008 to 2022.



# Connecting the Community to Philanthropy Through a Podcast

Our podcast, 'Planting Seeds: Philanthropy in Saskatchewan, is now celebrating its first year! During 2022, we covered topics such as family wealth, donor relationships, truth and reconciliation, and the many ways that people can give back to their communities.

The podcast is hosted by Victor Roman here at the SSCF. In it, Victor connects listeners to the community impact empowered by donors and charities across the prairies. It is an opportunity to listen and learn from the personal, heartfelt stories of charities creating community impact and the donors who fuel that impact.

We're excited to announce that Access Communications picked up the podcast, and it will be running as a television show across the province on AccessNow starting in May 2023. The audio version of the podcast will continue to live on SSCF's social media channels and website.

Are you interested in being a guest, or have an idea for a future episode? Reach out to us at <a href="mailto:info@sscf.ca">info@sscf.ca</a> – we'd love to hear your ideas!

### **OUR EPISODES**

### Episode 1: Family Business Wealth and the Importance of Community Giving with Dr. Tom Deans

We were joined by Dr. Tom Deans, The New York Times Top-Ten Author of Every Family's Business. With more than 1 million copies sold, it remains the best-selling family business book ever.

Dr. Deans has delivered over 1000 keynote speeches in 26 countries and talked with us about transitioning family business wealth and the importance of creating impact through community giving.

### Episode 2: Talking About Meaningful Donor Relationships with Melissa Coomber-Bendtsen

Melissa Coomber-Bendsten, the CEO of YWCA Regina, told us how the YWCA impacts our community and its members and the important role donors and philanthropy have in that impact.

# Episode 3: The Importance of Community Giving with Donna Ziegler

Donna, the Executive Director of SSCF, joined us to talk about the important role a community foundation can play in connecting donors to community causes.

### Episode 4: The Journey of Truth and Reconciliation with Nick Crighton

Nick Crighton, the Executive
Director at the Indigenous
Manufacturing and Contracting
Network, joined us for episode 4.
Nick has been a cultural advisor
in some way, shape, and form for
various organizations for over a
decade. This includes time with
the University of Regina, K+S
Potash, the City of Regina, and

Indigenous Services Canada, just to name a few.

Listen to Nick as he helped us understand the essential role of Truth and Reconciliation in our community.

### Episode 5: The Many Forms of Giving with Kaytlyn Barber

Kaytlyn Barber, Partner at KPMG, has been recognized with various awards, including the Saskatchewan Youth Award, Red Cross Young Humanitarian Award, Young Philanthropist award, and various academic scholarships. She took us through how philanthropy can come to life beyond giving money. She taught us the importance of being an ambassador and leveraging networks to raise funds and make a difference.

### See the full list of episodes at sscf.ca/podcast





Family Business Wealth and the Importance of Community Giving with Dr. Tom Deans: Ep. 01

### FUNDS SUPPORTED BY SSCF IN 2022

- · 22nd Century Club Fund
- · Anne Luke Legacy Fund
- Anonymous Donor Fund (5)
- Archer Family Giving Fund
- Art and Joyce Marbach Family Foundation Fund
- Big Sky Centre for Learning and Being Astonished! Fund (2)
- · Brad Hornung Legacy Fund
- Canadian Red Cross Society –
   Saskatchewan Endowment Fund
- · Cedar Hill Cemetery Trust Fund
- · City of Regina Capital Fund
- · CKCK-TV Trust Fund
- Clark and Anne Lewis Charitable Fund
- · Constance M. Acton Fund
- Dayna Brons Entrance Scholarship Fund
- Derril McLeod Family Foundation Fund
- Desirée Hutton (née Steele) Legacy Fund
- Donald and Claire Kramer Foundation Fund (2)
- Doris and Clarence Taylor Foundation Fund
- · Dorothy Wilson Scholarship Fund
- · DoubleUp Opportunities Inc. Fund
- Doug Barber Memorial Fund (2)
- Drs. Lewis and Elisabeth Brandt Trust Fund

- Duke of Edinburgh's Award, Saskatchewan Division Fund
- · Ehrmantraut Foundation Fund
- Emergency Response Fund for Community Needs
- · Ena and John Houston Trust Fund
- · Federation for the Blind Trust Fund
- · Fred and Margaret Greenough Fund
- Friends of the MacKenzie Acquisition Fund
- G. Murray and Edna Forbes Foundation Fund
- · Gary Hyland ALS Fund
- Gary Hyland Literary Scholarship Fund
- Genevieve and Murray Grant Trust Fund
- · George Butt Foundation Fund
- · Gerald B. Wilson Scholarship Fund
- Glengarry Book Award Fund
- Globe Theatre Society Endowment Fund
- · Giving Catalogue Fund
- Gravelbourg Co-Cathedral
   Preservation Fund / Fonds pour la préservation de la
   Co-Cathédrale (2)
- · Harald Liebe Scholarship Fund
- Helen and Gerard Shearer Foundation Fund
- · Hertha Pfeifer Foundation Fund
- · Hicks Family Education Fund
- Jamieson Family Legacy Fund (2)

- Jamieson Family Legacy Scholarship Fund
- · Jim Rose Memorial Fund
- Joanne and Bryan Hillis Fund (2)
- · John and Marcella Chamberlain Fund
- · John Patton Trust Fund
- Joyce Gemmell Jessen Habitat Conservation Fund
- · Kathleen Wilson Scholarship Fund
- Knight Archer Community Foundation Fund
- Knight Archer Legacy Foundation Fund
- Ken Smith and Rachelle Mondor Smith Family Fund
- · Kevin Tell Legacy Fund
- Kramer Ltd. Foundation Fund
- · Kramer Operating Trust Fund
- · Kramer Science Fund
- · Larry Wilson Fund
- · Lawrence Wilson Scholarship Fund
- · Leader-Post Foundation Legacy Fund
- Leo and Sandra Verhelst Family Fund (2)
- Lloyd and Duna Barber Family Foundation Fund
- · Lyn Goldman Charitable Trust Fund
- Lynn and Jim Tomkins Foundation Fund
- Mann Family Trust Fund
- · Marian Gardens Charitable Fund

- Marlene Wilson Scholarship Fund
- · Mary and Vern Fowke Trust Fund
- · Maynard and Ida Gray Fund
- Michael and Sandra Poon Charity Fund
- · Millenium Fund
- Miller Thomson Fund
- · MNP Community Fund
- · Moffat Family Fund
- Moose Jaw Community Foundation Inc. Fund
- Moosomin and District Music Festival Endowment Fund
- · Mr. and Mrs. Jack Ambler Trust Fund
- National Theatre School (NTS)
   Theatre and Community Engagement
   Fund
- · Nell Holowachuk Fund
- · OptionS Pregnancy Centre Fund
- Prairieview Wealth Management Fund
- · Regina Auxiliary War Services Fund
- Regina Humane Society Endowment Fund
- Regina Leader-Post Christmas Cheer Fund
- · Regina Paramedics with Heart Fund
- Regina Symphony Orchestra Fund (2)
- · Regina Work Preparation Centre Fund
- · Ritenburg Family Foundation Fund
- · Robbie Curtis Memorial Scholarship

- Robert B. McClelland North Okanagan Fund
- · RPCI Good Mourning Fund
- Saskatchewan Roughrider Foundation Fund (2)
- · SASW Scholarship Fund
- SCEP Centre Society (Regina)
   Operating Fund
- · Scholarship Fund
- Scott Collegiate Alumni Scholarship Fund
- · Semenchuck Family Fund
- Shyanne Parsons Foundation Fund(2)
- South Saskatchewan Vital Community Fund (2)
- South Shore Community Foundation Fund
- · SSCF Non-Endowed Fund
- · Stan Doucette Memorial Fund
- · Sylvia Wilson Scholarship Fund
- The Bill and Helen Davidson Foundation Fund
- · The Book Project Fund
- The DEK All Nations Healing Hospital Foundation Fund
- The Johnny Z Healthy Minds Fund (2)
- The MacKenzie Art Gallery Operating Endowment II – Anonymous Fund
- The Saros Cowasjee Small Animal Foundation Fund
- The Second Lieutenant Andrew Naismith Benevolent Fund

- The Steven Dale Ripplinger Legacy Fund
- · Truth and Reconciliation Fund
- Verma Shore Hooper Legacy Fund (2)
- · Wain Birch Family Foundation Fund
- Whitespruce Fund
- YMCA of Regina Fund (2)

### FINANCIAL STATEMENTS

As at December 31, 2022, with comparative figures for 2021

			2022	2021
ASSETS				
Current Assets				
Cash			\$2,151,725	\$1,372,309
Accounts Receivable			\$215,071	\$201,600
Prepaid Expenses			\$5,885	\$6,740
Total Current Assets			\$2,372,681	\$1,580,649
Tangible Capital Assets			\$18,132	\$18,316
Investments			\$92,954,503	\$97,852,244
Intangible Assets			\$2,000,000	\$2,000,000
TOTAL ASSETS			\$97,345,316	\$101,451,209
LIABILITIES				
Current Liabilities				
Accounts Payable			\$160,942	\$159,68
Deferred Revenue			\$141,778	\$36,797
Total Liabilities			\$302,720	\$196,480
FUND BALANCES				
Internal Reserves - General			\$1,403,550	\$305,50°
Internal Reserves - Operational, Special I	Projects and Susta	inability	\$1,310,860	\$1,386,83
Endowment Funds - Principal			\$77,557,299	\$77,478,34
Endowment Funds - Accumulated Appre	ciation		\$9,323,874	\$14,628,19
Non-Endowment Funds			\$7,447,013	\$7,455,86
Total Fund Balances			\$97,042,596	\$101,254,729
Total Fund Balances TOTAL LIABILITIES & FUND BALANCES			\$97,042,596 <b>\$97,345,316</b>	
	ANGES IN FUND B	EALANCES  ENDOWMENT & NON-ENDOWMENT		\$101,451,209
TOTAL LIABILITIES & FUND BALANCES STATEMENT OF OPERATIONS AND CHA	GENERAL	ENDOWMENT &	\$97,345,316	\$101,254,729 \$101,451,209 TOTAL 2021 \$2,980,827
TOTAL LIABILITIES & FUND BALANCES  STATEMENT OF OPERATIONS AND CHA	GENERAL OPERATIONS	ENDOWMENT & NON-ENDOWMENT	\$97,345,316 TOTAL 2022	\$101,451,209 TOTAL 202 \$2,980,82
STATEMENT OF OPERATIONS AND CHAREVENUE  Contributions	GENERAL OPERATIONS \$23,638	ENDOWMENT & NON-ENDOWMENT \$7,477,089	\$97,345,316  TOTAL 2022 \$7,500,727	*101,451,209 TOTAL 202 \$2,980,82 \$11,122,33
STATEMENT OF OPERATIONS AND CHAREVENUE  Contributions Investment Income (Loss)	GENERAL OPERATIONS \$23,638 (\$140,983)	ENDOWMENT & NON-ENDOWMENT \$7,477,089 (\$4,738,777)	*97,345,316  TOTAL 2022  \$7,500,727  (\$4,879,760)	**101,451,209  **TOTAL 202**  \$2,980,82**  \$11,122,33**  \$926,489
STATEMENT OF OPERATIONS AND CHARVENUE  Contributions Investment Income (Loss) Royalty Revenue	GENERAL OPERATIONS \$23,638 (\$140,983) \$0	ENDOWMENT & NON-ENDOWMENT \$7,477,089 (\$4,738,777) \$1,367,826	*97,345,316  TOTAL 2022  \$7,500,727  (\$4,879,760)  \$1,367,826	**101,451,209  **TOTAL 202**  \$2,980,82**  \$11,122,33**  \$926,489  \$76,510**
STATEMENT OF OPERATIONS AND CHARLES  REVENUE  Contributions Investment Income (Loss) Royalty Revenue Tax Refunds – US	GENERAL OPERATIONS \$23,638 (\$140,983) \$0 \$5,227	ENDOWMENT & NON-ENDOWMENT \$7,477,089 (\$4,738,777) \$1,367,826 \$0	*97,345,316  TOTAL 2022 \$7,500,727 (\$4,879,760) \$1,367,826 \$5,227	**TOTAL 202** \$2,980,82** \$11,122,33** \$926,486** \$76,510** \$142,978**
STATEMENT OF OPERATIONS AND CHAREVENUE  Contributions Investment Income (Loss) Royalty Revenue Tax Refunds – US Fund Administration TOTAL REVENUE	GENERAL OPERATIONS \$23,638 (\$140,983) \$0 \$5,227 \$40,260	ENDOWMENT & NON-ENDOWMENT  \$7,477,089  (\$4,738,777)  \$1,367,826  \$0  \$0	\$97,345,316  TOTAL 2022 \$7,500,727 (\$4,879,760) \$1,367,826 \$5,227 \$40,260	**101,451,209  **TOTAL 202**  \$2,980,82**  \$11,122,33**  \$926,489**  \$76,510**  \$142,979**
STATEMENT OF OPERATIONS AND CHAR  REVENUE  Contributions Investment Income (Loss) Royalty Revenue Tax Refunds – US Fund Administration	GENERAL OPERATIONS \$23,638 (\$140,983) \$0 \$5,227 \$40,260	ENDOWMENT & NON-ENDOWMENT  \$7,477,089  (\$4,738,777)  \$1,367,826  \$0  \$0	\$97,345,316  TOTAL 2022 \$7,500,727 (\$4,879,760) \$1,367,826 \$5,227 \$40,260	\$101,451,209  TOTAL 202 \$2,980,82 \$11,122,33 \$926,489 \$76,510 \$142,979 \$15,249,142
STATEMENT OF OPERATIONS AND CHAREVENUE  Contributions Investment Income (Loss) Royalty Revenue Tax Refunds – US Fund Administration TOTAL REVENUE  EXPENSES	GENERAL OPERATIONS \$23,638 (\$140,983) \$0 \$5,227 \$40,260 (\$71,858)	ENDOWMENT & NON-ENDOWMENT  \$7,477,089  (\$4,738,777)  \$1,367,826  \$0  \$0  \$0  \$4,106,138	\$97,345,316  TOTAL 2022 \$7,500,727 (\$4,879,760) \$1,367,826 \$5,227 \$40,260 \$4,034,280	**TOTAL 202** \$2,980,82** \$11,122,33** \$926,48** \$76,516** \$142,979** \$15,249,142** \$4,497,718**
STATEMENT OF OPERATIONS AND CHAR  REVENUE  Contributions Investment Income (Loss) Royalty Revenue Tax Refunds – US Fund Administration TOTAL REVENUE  EXPENSES Distributions	GENERAL OPERATIONS \$23,638 (\$140,983) \$0 \$5,227 \$40,260 (\$71,858) \$1,200 \$13,470	ENDOWMENT & NON-ENDOWMENT  \$7,477,089  (\$4,738,777)  \$1,367,826  \$0  \$0  \$4,106,138	\$97,345,316  TOTAL 2022 \$7,500,727 (\$4,879,760) \$1,367,826 \$5,227 \$40,260 \$4,034,280	**TOTAL 202** \$2,980,82** \$11,122,33** \$926,48** \$76,51(**\$142,97** \$15,249,142** \$4,497,718** \$448,93**
STATEMENT OF OPERATIONS AND CHAR REVENUE Contributions Investment Income (Loss) Royalty Revenue Tax Refunds – US Fund Administration TOTAL REVENUE  EXPENSES Distributions Investment Management Fees	GENERAL OPERATIONS \$23,638 (\$140,983) \$0 \$5,227 \$40,260 (\$71,858)  \$1,200 \$13,470	ENDOWMENT & NON-ENDOWMENT  \$7,477,089  (\$4,738,777)  \$1,367,826  \$0  \$0  \$4,106,138  \$6,564,929  \$507,961	\$97,345,316  TOTAL 2022 \$7,500,727 (\$4,879,760) \$1,367,826 \$5,227 \$40,260 \$4,034,280  \$6,566,129 \$521,431	**TOTAL 202** \$2,980,82** \$11,122,33** \$926,48** \$76,51( \$142,97** \$15,249,142**  \$4,497,71** \$448,93** \$10,72(
STATEMENT OF OPERATIONS AND CHAR  REVENUE  Contributions Investment Income (Loss) Royalty Revenue Tax Refunds – US Fund Administration TOTAL REVENUE  EXPENSES Distributions Investment Management Fees Amortization & Life Insurance Prem	GENERAL OPERATIONS \$23,638 (\$140,983) \$0 \$5,227 \$40,260 (\$71,858)  \$1,200 \$13,470 niums \$3,817	ENDOWMENT & NON-ENDOWMENT  \$7,477,089  (\$4,738,777)  \$1,367,826  \$0  \$0  \$4,106,138  \$6,564,929  \$507,961  \$21,172	\$97,345,316  TOTAL 2022 \$7,500,727 (\$4,879,760) \$1,367,826 \$5,227 \$40,260 \$4,034,280  \$6,566,129 \$521,431 \$24,989	**TOTAL 202** \$2,980,82** \$11,122,33** \$926,48** \$76,510** \$142,97** \$15,249,142*  \$4,497,71** \$4448,93** \$10,720** \$5,344**
STATEMENT OF OPERATIONS AND CHAR  REVENUE  Contributions Investment Income (Loss) Royalty Revenue Tax Refunds – US Fund Administration TOTAL REVENUE  EXPENSES Distributions Investment Management Fees Amortization & Life Insurance Premise Mineral Royalty Taxes	\$23,638 (\$140,983) \$0 \$5,227 \$40,260 (\$71,858) \$1,200 \$13,470 niums \$3,817	ENDOWMENT & NON-ENDOWMENT  \$7,477,089  (\$4,738,777)  \$1,367,826  \$0  \$0  \$4,106,138  \$6,564,929  \$507,961  \$21,172  \$5,415	\$97,345,316  TOTAL 2022 \$7,500,727 (\$4,879,760) \$1,367,826 \$5,227 \$40,260 \$4,034,280  \$6,566,129 \$521,431 \$24,989 \$5,415	\$101,451,209  TOTAL 202: \$2,980,82: \$11,122,33: \$926,489 \$76,510 \$142,979 \$15,249,142  \$4,497,719 \$448,930 \$10,720 \$5,340 \$1,220,690
STATEMENT OF OPERATIONS AND CHAR  REVENUE  Contributions Investment Income (Loss) Royalty Revenue Tax Refunds – US Fund Administration TOTAL REVENUE  EXPENSES Distributions Investment Management Fees Amortization & Life Insurance Premission Mineral Royalty Taxes Administration	\$23,638 (\$140,983) \$0 \$5,227 \$40,260 (\$71,858) \$1,200 \$13,470 niums \$3,817 \$0 \$158,172	ENDOWMENT & NON-ENDOWMENT  \$7,477,089  (\$4,738,777)  \$1,367,826  \$0  \$0  \$4,106,138  \$6,564,929  \$507,961  \$21,172  \$5,415  \$970,277	\$97,345,316  TOTAL 2022 \$7,500,727 (\$4,879,760) \$1,367,826 \$5,227 \$40,260 \$4,034,280  \$6,566,129 \$521,431 \$24,989 \$5,415 \$1,128,449	\$101,451,209  TOTAL 202- \$2,980,827 \$11,122,333 \$926,489 \$76,516 \$142,979 \$15,249,142  \$4,497,718 \$448,933 \$10,720 \$5,346 \$1,220,696
STATEMENT OF OPERATIONS AND CHAR REVENUE Contributions Investment Income (Loss) Royalty Revenue Tax Refunds – US Fund Administration TOTAL REVENUE  EXPENSES Distributions Investment Management Fees Amortization & Life Insurance Prem Mineral Royalty Taxes Administration TOTAL EXPENSES	\$23,638 (\$140,983) \$0 \$5,227 \$40,260 (\$71,858) \$1,200 \$13,470 niums \$3,817 \$0 \$158,172	ENDOWMENT & NON-ENDOWMENT  \$7,477,089  (\$4,738,777)  \$1,367,826  \$0  \$0  \$4,106,138  \$6,564,929  \$507,961  \$21,172  \$5,415  \$970,277	\$97,345,316  TOTAL 2022 \$7,500,727 (\$4,879,760) \$1,367,826 \$5,227 \$40,260 \$4,034,280  \$6,566,129 \$521,431 \$24,989 \$5,415 \$1,128,449	\$101,451,209  TOTAL 202- \$2,980,82: \$11,122,33: \$926,489 \$76,516 \$142,979 \$15,249,142  \$4,497,718 \$448,933 \$10,720 \$5,346 \$1,220,696 \$6,183,419
STATEMENT OF OPERATIONS AND CHAR REVENUE Contributions Investment Income (Loss) Royalty Revenue Tax Refunds – US Fund Administration TOTAL REVENUE  EXPENSES Distributions Investment Management Fees Amortization & Life Insurance Prem Mineral Royalty Taxes Administration TOTAL EXPENSES  FUNDS	\$23,638 (\$140,983) \$0 \$5,227 \$40,260 (\$71,858) \$1,200 \$13,470 niums \$3,817 \$0 \$158,172 \$176,659	\$1,367,826 \$0 \$1,367,826 \$0 \$0 \$4,106,138 \$6,564,929 \$507,961 \$21,172 \$5,415 \$970,277 \$8,069,754	\$97,345,316  TOTAL 2022 \$7,500,727 (\$4,879,760) \$1,367,826 \$5,227 \$40,260 \$4,034,280  \$6,566,129 \$521,431 \$24,989 \$5,415 \$1,128,449 \$8,246,413	\$101,451,205  TOTAL 2021 \$2,980,827 \$11,122,337 \$926,485 \$76,516 \$142,975 \$15,249,142 \$4,497,718 \$448,933 \$10,720 \$5,346 \$1,220,696 \$6,183,415
STATEMENT OF OPERATIONS AND CHAR REVENUE  Contributions Investment Income (Loss) Royalty Revenue Tax Refunds – US Fund Administration TOTAL REVENUE  EXPENSES Distributions Investment Management Fees Amortization & Life Insurance Prem Mineral Royalty Taxes Administration TOTAL EXPENSES  FUNDS Increase (Decrease) in Net Assets	\$23,638 (\$140,983) \$0 \$5,227 \$40,260 (\$71,858) \$1,200 \$13,470 niums \$3,817 \$0 \$158,172 \$176,659	ENDOWMENT & NON-ENDOWMENT  \$7,477,089  (\$4,738,777)  \$1,367,826  \$0  \$0  \$4,106,138  \$6,564,929  \$507,961  \$21,172  \$5,415  \$970,277  \$8,069,754  (\$3,963,616)	\$97,345,316  TOTAL 2022 \$7,500,727 (\$4,879,760) \$1,367,826 \$5,227 \$40,260 \$4,034,280  \$6,566,129 \$521,431 \$24,989 \$5,415 \$1,128,449 \$8,246,413	\$101,451,209 TOTAL 2021

<sup>\*</sup>These are a shorted representation of the full audited financials. To view our full audited financial statements, please request a copy from finance@sscf.ca or they are available for download on the website at <a href="https://www.sscf.ca">www.sscf.ca</a>.

# Leave Your Legacy with the South Saskatchewan Community Foundation

The South Saskatchewan Community Foundation connects donors and charities across southern Saskatchewan.

We believe in facilitating Saskatchewan philanthropy, supporting local charities, and developing our community so that our home is a more vital, strong, and fair place to live, work, and play.

Thank you to all of the incredibly generous and hard working donors and charities across the prairies making a difference in your community year after year.



P: (306) 751-4756 TF: 1 (877) 751-4756

E: info@sscf.ca W: www.sscf.ca

Charity number: 890271448 RR0001

### Connect with us:

- f @sscf.ca
- ■ @SouthSaskFdr

in @South Saskatchewan Community Foundation www.sscf.ca