## Building Commumities for all to prosper together and forever:

 MABAOur Community Foundation serves as a bridge between donors and charities in Southern Saskatchewan.
We believe in facilitating Saskatchewan philanthropy, supporting local charities and developing our community so that our home is a more vital, strong, and fair place to live, work and play.

## Key facts about the Foundation:

- The Foundation is 54 years old - founded in 1969
- We have partnerships across the province and nation to build stronger communities
- We are one of nearly 200 community foundations in Canada - A proud member of Community Foundations of Canada
- We have approximately $\$ 100$ million in assets
- We have distributed approximately $\$ 60$ million back to community in our 54 year history


## Our concept of legacy giving is simple:

We take donations in many forms, including cash, stocks, real-estate, mineral rights, and more.

We then provide a charitable tax receipt.

Next, we protect and invest those donations.

Then, every single year we payout the interest earned to charities and causes the donors care for.

It is a disciplined approach, and a sustainable giving model, that can leave a lasting legacy for generations to come.

## We can act as your own personal foundation without the administrative work.

You can start your own Foundation fund with $\$ 10,000$ (or a multi-year plan to build up to $\$ 10,000$ ) making this an accessible option for many families and businesses.

We hold approximately 140 funds that were started by local organizations, individuals, and families. These funds consist of memorial funds for loved ones, donor advised funds, and agency funds.

## What does your donation look like decades from now?

Create your own legacy fund at South Saskatchewan Community Foundation and give back to your community - forever. You will receive a charitable tax receipt for your donation.
Below is an example of how your donation of $\$ 100 \mathrm{~K}$ can provide money to charitable organizations of your choice every year - even after you're gone. Future generations will thank you!
\$100,000 One-Time Donation: Received the tax receipt and benefits in year 1

| Year | Giving per year to your causes you care <br> about - paid from the interest earned | Total cumulative lifetime giving <br> from interest earned | Fund balance at <br> each time period |
| :--- | :---: | :---: | :---: |
| Year 1 | $\$ 3,500$ | $\$ 3,500$ | $\$ 102,000$ |
| Year 5 | $\$ 3,789$ | $\$ 18,214$ | $\$ 110,408$ |
| Year 10 | $\$ 4,183$ | $\$ 38,324$ | $\$ 121,899$ |
| Year 15 | $\$ 4,618$ | $\$ 60,527$ | $\$ 134,587$ |
| Year 20 | $\$ 5,099$ | $\$ 85,041$ | $\$ 148,595$ |
| Year 25 | $\mathbf{\$ 5 , 6 3 0}$ | $\mathbf{\$ 1 1 2 , 1 0 6}$ | $\mathbf{\$ 1 6 4 , 0 6 1}$ |
| Year 30 | $\$ 6,215$ | $\$ 141,988$ | $\$ 181,136$ |
| Year 40 | $\$ 7,577$ | $\$ 211,407$ | $\$ 220,804$ |
| Year 50 | $\mathbf{\$ 9 , 2 3 6}$ | $\$ 11,258$ | $\$ 296,028$ |
| Year 60 | $\$ 13,724$ | $\$ 399,180$ | $\$ 269,159$ |
| Year 70 | $\$ 16,729$ | $\$ 524,923$ | $\$ 328,103$ |
| Year 80 | $\$ 20,393$ | $\$ 678,202$ | $\$ 399,956$ |
| Year 90 | $\mathbf{\$ 2 4 , 8 5 9}$ | $\$ 865,048$ | $\$ 487,544$ |
| Year 100 |  | $\mathbf{\$ 1 , 0 9 2 , 8 1 3}$ | $\$ 594,313$ |

Your legacy of a one-time donation of $\mathbf{\$ 1 0 0 , 0 0 0}$ has become a significant source of charitable giving in your community - now $\$ 25 \mathrm{~K}$ per year comes from your fund that has grown to a balance of over $\$ 700 \mathrm{~K}$ and over 100 years has paid out over $\$ 1$ million to the causes you care about. This is the most sustainable way to ensure your community is sustainable forever.

Foot note: Granting per year assumed $3.5 \%$ - Foundation average 15 year return of $7.5 \%$ used less the average investment fees of $0.5 \%$. Assumed charitable administration fee of $1.5 \%$. Assumed yearly calculations without compounding interest, when the Foundation actually uses quarterly calculations. Current success is not a guarantee or prediction of future success.

