

Your Legacy Preserved

Welcome to the **Community Foundation**, where your legacy finds a permanent home. We protect your donations forever, so your **legacy can thrive**.



PROTECTING YOUR LEGACY

At the Foundation, we protect your gift(s), with no fees deducted. Your legacy lives on undiminished.*

THE POWER OF INVESTMENT

We don't stop at preservation. We professionally invest your donation(s) wisely.

Sustainable Growth - Surplus investment returns will grow your legacy over time.

- Charitable Costs Covered - Investment returns historically have covered our low costs. *
- Giving Back - The ability to give back every year to charity. Historically, the granting amount has been set at 3.5%–5% and has been covered by investment returns. *



A BRIGHTER TOMORROW

We help you secure a lasting impact. Your legacy is a force for good, creating a brighter future for generations to come.

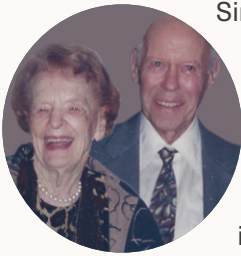


Newly created funds require time to build up a cushion with investment returns. Depending on market fluctuations, this can take upwards of two years.

*Historically, our returns have covered all fees and granting, while increasing your fund. Past success does not guarantee future results. Management fees and investment losses can reduce your fund balance temporarily on a short-term basis. During this time, grants would be restricted until your fund balance returns to make your donations whole.

Legacy *Impact Stories*

The Foundation is honoured to be associated with over 150 individuals, families, and organizations who have created their own charitable legacy within our family of funds. Here are a couple of inspiring stories.



Simply put, **G. Murray and Edna Forbes** loved their community. As professionals working in the legal and education fields, they wanted to leave a legacy to build community for today and tomorrow. Their legacy fund began in 2002 with an initial donation of \$100,000 and after they passed, their estate also added to the fund. Part of their donations included mineral rights that have enabled the fund to grow to almost \$20 million. This fund is a legacy that, year after year, is helping support community needs by giving back over \$1 million to local communities. The Foundation continues to work with their family to ensure more impact can be made on current issues while honouring their wishes as well. We continue to say their name and thank them for helping build a stronger community today and tomorrow with their legacy fund.

Doug and Gloria Archer have had a long life of community service, including Doug's service as Regina's former Mayor and council member, along with contributions from their family business. In planning for their legacy, it was vital for them to build a fund that could continue supporting their values generations into the future. Doug's philosophy on community care is to always leave a space better than how you found it. **The Archer Family Giving Fund** seeks to bridge the gaps between policy and access to mental health care – especially access to those struggling with addiction and mental health crises. The Archers have both loved working with the Foundation and commend the organization for its focus on the spirit of charitable giving and encouraging people to step up and think about ways to give back to their community. Doug and Gloria agree that setting up a legacy fund is accessible, easy, and facilitates collective action towards interwoven community systems. They have enjoyed the process and are grateful for the ease of the Legacy Fund system.



The **Kevin Tell Legacy Fund**, the **Desiree Hutton (nee Steele) Legacy Fund**, and the **Donavon Puttick Memorial Scholarship Legacy Fund** are just a few examples of the Memorial Funds held at the Foundation. These funds were all created as a way to honour the memory of their namesake in unique ways, reflecting the rich lives that each one of them led, the causes that were close to their heart, and the impact they wanted to have in the community. When a Memorial Fund is created, family, friends, and anyone whose life they touched can make donations to the fund as gifts of remembrance, which will help build community by supporting charitable initiatives. By investing and growing the initial gifts, a legacy of giving is created in their memory, which is everlasting.



MNP Partners located in Regina, Estevan, and Weyburn recognized that they were independently championing similar causes. To address this, they founded the **MNP Community Fund** to combine their resources and efforts. This collaborative approach has increased their charitable awareness and philanthropic involvement to many communities. The inaugural grant from the Fund was directed to Carmichael Outreach, serving as a heartfelt tribute to a respected partner who had a strong connection to Carmichael and, unfortunately, passed away while the Fund's establishment was nearing completion.

The logo for MNP, consisting of the letters 'MNP' in a bold, green, sans-serif font, set against a light grey circular background.