

Agency Matching Program

Strengthening Community Organizations

At the South Saskatchewan Community Foundation (SSCF), we are committed to supporting local community organizations. We are excited to introduce a new initiative that will significantly contribute to the long-term sustainability of these organizations—the Agency Matching Program.

What is the Agency Matching Program?

The Agency Matching Program is a unique opportunity for community organizations to enhance their financial resources and secure sustainable funding. Through this program, the SSCF will match 10% of all donations made to an Agency Legacy Fund held at the SSCF.

How Does It Work?



1. **Donations:** Organizations can encourage their supporters, donors, and community members to make contributions to their Agency Legacy Fund, held at the SSCF. These donations can come from individuals, businesses, or other sources.



2. **Matching:** For every dollar donated to an Agency Legacy Fund, SSCF will contribute an additional 10% on a quarterly basis. This match ensures that your organization receives extra funding to support your vital work.



3. **Calculation:** The matching amount is calculated every quarter.



4. **Annual Maximum:** Each organization can receive a maximum matching amount of \$50,000 per year. This means that SSCF's support can provide significant financial stability to your organization, allowing you to plan for the future with confidence.

Why Choose an Agency Legacy Fund?

An Agency Legacy Fund is an investment for the future of your organization. By establishing and growing this fund, you are securing sustainable funding that can benefit your organization forever. This is your chance to build a financial foundation which will empower your organization to achieve its mission and goals for generations to come.

The Donor's Impact

We would like to extend our heartfelt gratitude to an anonymous donor who has made this program possible. Their generous contribution to SSCF has enabled us to create this matching opportunity. It is a testament to the incredible impact that a single act of philanthropy can have on the community.

This is your opportunity to strengthen your organization's financial health and ensure that you can continue making a positive impact in our community.

We are excited to help you build a brighter future for your organization through the Agency Matching Program. Together, we can create a sustainable legacy of community support.



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Managed Funds: Empowering Your Organization's Reserves

At the South Saskatchewan Community Foundation, we offer a specialized managed funds service designed to help organizations optimize their reserves through pooled investments. Our approach ensures that your funds remain under your control and accessible at all times while taking advantage of our expertly managed investment opportunities.

KEY FEATURES:

- 1. Pooled Investments:** Pool your organization's reserves and benefit from a diversified investment portfolio carefully managed by our expert investment managers and overseen by our knowledgeable board of directors.
- 2. Control and Accessibility:** Maintain control over your funds and enjoy the flexibility to withdraw at your convenience, enabling seamless financial management.
- 3. Minimum Withdrawal Notice:** For withdrawals exceeding \$50,000, a minimum one-month notice is required. This practice ensures efficient management while accommodating your organization's financial needs.
- 4. Exclusively for Investment Pooling:** Please note that this fund is not designed to accept donations or grant out to various charities. Its sole purpose is to pool investments and grant back to your organization.
- 5. Low Administrative Fee:** Benefit from a low admin fee of 0.5%, ensuring cost-effectiveness in managing your funds.

BENEFITS OF MANAGED FUNDS:

- **Diversified Investments:** Spread investments across various assets, reducing exposure to market volatility.
- **Professional Management:** We have expert third-party investment managers that apply strategic insights to maximize returns while aligning with our board-approved investment policy's financial objectives.
- **Liquidity and Control:** Retain the ability to access funds when needed while maximizing growth potential.

"The Saskatchewan Archaeological Society shifted our long-term investments to a Community Foundation managed fund in 2018. We did this for two reasons. One was because the rate of return was higher and the fees were lower. More importantly though, we now had the peace of mind that experts were managing our funds and we could be assured they were making informed financial decisions. We are provided easy to understand quarterly reports, and we can access our funds when needed, with no penalty. It's a comfort knowing our funds are being looked after [by the Community Foundation] and the fees charged are helping support to the nonprofit sector."

Dr. Tomasin Playford, Executive Director,
Saskatchewan Archaeological Society

HOW TO GET STARTED:

Contact our dedicated team to explore how our managed funds service can optimize your organization's reserves. We're committed to empowering organizations and building their success.



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