



South
Saskatchewan
Community
Foundation

Transforming Philanthropy for Ease and Impact

BENEFITS OF TRANSITIONING YOUR PRIVATE FOUNDATION TO THE SOUTH SASKATCHEWAN COMMUNITY FOUNDATION

At our Foundation, we understand the challenges and responsibilities that come with managing a private foundation. We offer a seamless transition that combines all the benefits of a private foundation with none of the administrative work. By moving your private foundation to us, you can experience the following advantages:



Meeting Philanthropic Goals with Less Effort:

Your private foundation's board can seamlessly transition into a granting advisory committee that can continue to advise on important granting decisions for your fund, ensuring that your vision and values are preserved.



Eliminate Administrative Burden:

Say goodbye to the time-consuming task of board meetings, annual filings and reporting to the Canada Revenue Agency, and ensuring regulatory compliance. We handle all the administrative responsibilities, allowing you to focus on your core philanthropic objectives.



Cost Savings:

You will no longer incur all the costs associated with running a private foundation, such as legal and accounting fees.



Charitable Receipts & Donation Options:

We issue charitable receipts for donations coming into your fund, ensuring that your donors receive the benefits of their donations. Our Foundation can also administer a variety of donation options outside of cash, such as donations of life insurance, charitable remainder trusts, donations of stocks or securities, or even donation of assets like land or royalties.



Investment Expertise:

We pool your foundation's investments with our well-managed, diversified portfolio, which currently exceeds \$100 million. This approach helps maximize returns and ensures your funds are invested for long-term impact with low fees.



Professional Support:

Access our team of philanthropic experts who are dedicated to helping you achieve your philanthropic goals and making the most of your giving.



Legacy Continuation:

Your foundation's legacy will continue to thrive within our community foundation, making a lasting impact on the causes and communities you care about for generations to come.

Our Foundation offers a seamless transition, where we handle all the administrative burdens while you can continue to make an enduring difference. Contact us today to explore how your private foundation can benefit from joining our community and amplifying your philanthropic impact.

Real World Impact: *Unlocking \$2 Million for Community Needs*



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Lorne and Evelyn Johnson were a couple whose hearts beat for the enrichment of Regina and Saskatchewan's religious, educational, and cultural life.

The establishment of the Lorne & Evelyn Johnson Foundation (LEJF) in 1962 was a testament to this dedication. Lorne, a native of Aylmer, Ontario, found his life's work in Regina, where he was involved in various business ventures and served as the general manager of Sterling Trust Corporation. Evelyn, a talented graduate of the Toronto Conservatory School of Expression, championed the role of women in Canadian society and was deeply engaged in local and provincial organizations.

Together, they were ardent supporters of Regina College, were one of the founders of the Regina Symphony

Orchestra, and actively engaged in various cultural and philanthropic groups. The Johnsons passed away in 1971 and 1978, but their legacy of heartfelt contributions continues to endure today.

In recent years, our Foundation collaborated with LEJF on grants and admin tasks. An analysis of LEJF financials found they could have earned \$2 million more if they partnered with us for 10 years. If extended to 50 years, based on our historical returns, the potential additional earnings would have been significantly higher. These missed earnings represent a missed opportunity for funding essential community needs.

LEJF has made the decision to completely close their private foundation of over 60 years, and move all funds totally, close to \$7 million, to

our Foundation. LEJF has retained a granting advisory committee, made up of their foundation board members, ensuring the philanthropic vision established with the LEJF will be upheld. By eliminating administrative burdens such as banking, auditing, legal filings, and associated costs, LEJF can focus on their core philanthropic objectives.

Our Foundation is honored that Lorne & Evelyn Johnson's legacy of giving will live on through us, allowing our Foundation to continue to tell their story for generations to come. This will ensure an ongoing impact to the causes and organizations they cared about.

CREATING YOUR LEGACY TO MEET ALL TYPES OF GIVING

✔ Donor Advised Legacy Funds

With a Donor Advised Fund, you have the option to support your favourite charities, engage in competitive granting, or simply select the causes you care about. We take care of the rest.

✔ Donor Designated Legacy Funds

This fund secures your wishes. You can name specific charities or focus areas to support and the choices will be permanent once the fund is started.

✔ Scholarship, Bursary, and Award Funds

You have the option to designate your fund to provide an annual Scholarship, Bursary, or Award.

✔ Flow-Through Funds

This will offer the ability for your foundation to continue meeting its granting goals throughout the transition period to a Legacy Fund held at the SSCF.

The Leader-Post Christmas Cheer Fund:

The transition for the Leader-Post Christmas Cheer fund to close its foundation and move to SSCF marked a significant decision. We operate as the unseen engine fueling the annual cheer campaign; managing donations, issuing receipts, and overseeing the yearly grants. We are the silent, yet impactful partner, working diligently behind the scenes, ensuring smooth and efficient operations. This transition enables the Leader-Post to remain the visible face of the annual initiative, while we continue to support its workings seamlessly.