

# Legacy Circle Promise

Joining our Legacy Circle ensures that your name will live on and your gift will create a lasting impact for generations to come.

As evidence of my desire to provide a legacy of support to the South Saskatchewan Community Foundation, I hereby inform the Foundation that I have made a provision for a legacy gift to the Foundation in my estate plan. I understand that this commitment is revocable, and I can modify it at any time by notifying the Foundation in writing to ensure that my wishes are honoured.

#### This gift will benefit:

The Emergent Women and Children's Fund

The Truth and Reconciliation Fund The Vital Community Fund

A Specific Fund:

Notes:

### This gift will be made through the following (check all that apply):

Will or Living Trust	Retirement Plan Assets	Life Insurance Policy
Charitable Remainder Trust	Farming Land	Real Estate or Other Non-Cash Assets
Mineral Rights	Private Shares	Publicly Traded Securities

Other:

I'd like to learn more about leaving information in my obituary in lieu of flowers

### Financial/Legal Advisor Name (Optional):

### The current estimated value of this gift is (Optional):

Although disclosing the approximate value of this gift is entirely voluntary, doing so would help us to make adequate preparations.

### **Recognition Preference**:

- I give permission to publish my name and/or the Fund name as a Legacy Circle member
- I give permission to share my family story in the future (as documented in our files)
- I give permission to share the value of my gift after my passing

## Thank you for joining our Legacy Circle!

We sincerely appreciate and honour your commitment as a member of our Legacy Circle. We also welcome the opportunity to provide you with recognition, ongoing communication, and appreciation for your intended gift and encourage others to consider the Community Foundation (and our communities) in their estate plans (the value of a gift is always confidential unless otherwise indicated to the Foundation).

We look forward to inviting you to exclusive Legacy Circle events and keeping you updated on the growth and impact of the Community Foundation through our newsletter.



## Legacy Circle Promise

#### **Contact Information**

Full Name:

Address:

Phone:

Email:

#### Declaration

I understand that the information provided on this document is only intended to inform the South Saskatchewan Community Foundation of my intention and is not a legally binding document.

Name:

Signature:

Date:

We are deeply grateful for your decision to include us in your estate plans. Would you be willing to share what inspired you to make this generous deferred gift?

I have others I would like to invite to the Legacy Circle. Their names and numbers/emails are:

Please send your completed Legacy Circle Promise to: Legacy Circle South Saskatchewan Community Foundation 1911 Broad St Regina, SK S4P 1Y1

or email: legacy@sscf.ca